

# SEC and Financial Reporting Institute Conference

JUNE 2, 2022 | HYBRID (J.W. MARRIOTT & VIRTUAL)

## University of Southern California 40<sup>th</sup> Annual SEC and Financial Reporting Institute Conference June 2, 2022

8:00 – 8:15 AM	<p align="center"><b>SEC and Financial Reporting Institute Conference Welcome (Platinum Ballroom)</b></p> <p><b>Tony Aaron</b>, Professor of the Practice of Accounting, USC Leventhal School of Accounting, Director, USC SEC and Financial Reporting Institute  <b>William Holder</b>, Dean, USC Leventhal School of Accounting, Alan Casden Dean's Chair  <b>Geoff Garrett</b>, Dean, USC Marshall School of Business, Robert R. Dockson Dean's Chair</p>
8:20 – 9:10 AM	<p><b>Opening Keynote Session with the SEC and the FASB (Platinum Ballroom)</b>  Moderator: <b>Christine Davine</b>, National Managing Partner, Audit &amp; Assurance: Quality, Risk &amp; Regulatory, Deloitte &amp; Touche LLP  Panelists:  <b>Richard Jones</b>, Chair, Financial Accounting Standards Board (FASB)  <b>Kevin L. Vaughn</b>, Senior Associate Chief Accountant, Office of the Chief Accountant, Securities and Exchange Commission (SEC)  <b>Diana Stoltzfus</b>, Deputy Chief Accountant, Professional Practice Group, Office of the Chief Accountant, SEC</p>
9:15 – 10:30 AM	<p><b>Panel 1: Current Accounting Practice Issues (Platinum Ballroom)</b>  Moderator: <b>Paul Beswick</b>, Americas Deputy Chief Accountant &amp; IFRS leader  Panelists:  <b>Kevin L. Vaughn</b>, Senior Associate Chief Accountant, Office of the Chief Accountant, SEC  <b>Hillary H. Salo</b>, Director of Technical Activities and Chair of the Emerging Issues Task Force (EITF), FASB  <b>Brent Woodford</b>, Executive Vice President, Controllershship, Finance and Tax, The Walt Disney Company</p>
10:30 – 10:50 AM	<p><b>Morning Refreshment and Networking Break (Platinum Ballroom Foyer)</b></p>
10:50 – 12:05 PM	<p><b>Panel 2: Current Financial Reporting Practice Issues (Platinum Ballroom)</b>  Moderator: <b>John W. White</b>, Partner, Chair, Corporate Governance and Board Advisory Practice, Cravath, Swaine &amp; Moore LLP, Chair, Advisory Council, USC SEC and Financial Reporting Institute  Panelists:  <b>Lindsay McCord</b>, Chief Accountant, Division of Corporation Finance, SEC  <b>Kyle Moffatt</b>, Partner, National Office SEC Practice, PwC LLP  <b>Alice Jolla</b>, Chief Accounting Officer and Corporate Vice President, Microsoft Corp.</p>

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12:05 – 1:15 PM	<p><b>Lunch Break and Keynote Presentation: “The Ever-Evolving Landscape of ESG Reporting” (Platinum Ballroom)</b></p> <p>Moderator: <b>Richard Clark</b>, Chief Accounting Officer &amp; Chief Transformation Officer, Business Enablement, Accenture</p> <p><b>Marc Siegel</b>, Partner, EY Americas Corporate and ESG Reporting Thought Leader, Ernst &amp; Young LLP, SASB Board member, former FASB Board Member</p>
1:20 – 2:30 PM	<p><b>Panel 3: Current Profession Talent Practice Issues (Platinum Ballroom)</b></p> <p>Moderator: <b>Ginnie Carlier</b>, Partner, Vice Chair-Talent, EY LLP</p> <p>Panelists:</p> <p><b>Janet Malzone</b>, National Managing Partner Audit, Grant Thornton LLP</p> <p><b>Smrity Randhawa</b>, Associate Clinical Professor of Accounting and Associate Dean of the Undergraduate Program, USC Leventhal School</p> <p><b>Prat Bhatt</b>, Senior Vice President and Chief Accounting Officer, Cisco</p>
2:30 – 2:50 PM	<p><b>Address by the Chair of the PCAOB (Pre-Recorded) (Platinum Ballroom)</b></p> <p><b>Erica Williams</b>, Chair, PCAOB, interview moderated by George Botic, Director, Registration and Inspections, PCAOB</p>
2:50 – 4:00 PM	<p><b>Panel 4: Current Auditing Practice Issues (Platinum Ballroom)</b></p> <p>Moderator: <b>Heidi Schuetze</b>, Partner, Chief Auditor, PwC LLP</p> <p>Panelists:</p> <p><b>Diana Stoltzfus</b>, Deputy Chief Accountant, Professional Practice Group, Office of the Chief Accountant, SEC</p> <p><b>George Botic</b>, Director, Registration and Inspections, PCAOB</p> <p><b>Ron Edmonds</b>, Controller and VP of Controllers and Tax, Dow, PCAOB liaison for CCR</p>
4:00 – 4:15 PM	<p><b>Afternoon Refreshment and Networking Break (Platinum Ballroom Foyer)</b></p>
4:15 – 5:25 PM	<p><b>Panel 5: Current ESG Practice Issues (Platinum Ballroom)</b></p> <p>Moderator: <b>Maura Hodge</b>, Partner, ESG Audit Leader, KPMG LLP</p> <p>Panelists:</p> <p><b>Richard Clark</b>, Chief Accounting Officer &amp; Chief Transformation Officer, Business Enablement, Accenture</p> <p><b>Richard Sloan</b>, Deloitte &amp; Touche LLP Chair in Accounting, Professor of Accounting, Finance and Business Economics, USC Marshall/USC Leventhal</p> <p><b>Joe Allanson</b>, Executive Vice President, Finance ESG (Environmental, Social, and Governance), Salesforce.com, Inc., Chair, Board of Advisors, USC Leventhal School</p>
5:25 – 5:30 PM	<p><b>Conference Adjournment and End of Day Announcements (Platinum Ballroom)</b></p>
5:30 – 6:30 PM	<p><b>Reception for Attendees and Speakers (Platinum Ballroom Foyer)</b></p>