

University of Southern California
39th Annual SEC and Financial Reporting Institute Conference,
June 4, 2020

JW Marriott at LA Live, Los Angeles, CA

Agenda

7:30am to 8:30am **Registration and Continental Breakfast**

8:30am to 8:45am **SEC and Financial Reporting Conference Welcome**

Tony Aaron, Director, USC SEC and Financial Reporting Institute

William Holder, Dean, USC Leventhal School

Gareth James, Interim Dean of the Marshall School

8:45am to 9:45am **Opening Session with the SEC and the FASB**

Moderator: Christine Davine, National Managing Partner, Audit & Assurance: Quality,
Risk & Regulatory, Deloitte & Touche LLP

Panelists:

Sagar Teotia, Chief Accountant, Office of the Chief Accountant, SEC

Russell Golden, Chair, FASB

9:45am to 11:05am **Panel 1: Current Financial Reporting Practice Issues**

Moderator: John White, Partner, Cravath, Swaine & Moore LLP

Panelists:

Lindsey McCord, Deputy Chief Accountant, Division of Corporation Finance, SEC

Christine Davine, National Managing Partner, Audit & Assurance: Quality, Risk &
Regulatory, Deloitte & Touche LLP

Amie Thuener, Vice President, Chief Accounting Officer, Alphabet, Inc./Google, Inc

11:05am to 11:20am **Morning Refreshment Break**

11:20am to 12:30pm **Panel 2: Current Auditing Practice Issues**

Moderator: Jackie Daylor, National Managing Partner, Audit Quality and Professional Practice, KMPG LLP

Panelists:

Marc Panucci, Deputy Chief Accountant, Office of the Chief Accountant, SEC

Megan Zietsman, Chief Auditor and Director of Standards, PCAOB

George Botic, Director, Registration and Inspections, PCAOB

Laura Phillips, Vice President, Chief Accounting Officer, Covetrus

12:30pm to 2:30pm **Luncheon Presentation: FASB Past Chair Panel “Reflections on the Past 20 years of the FASB, and Thoughts on the Future of Financial Accounting”**

Moderator: Denny Beresford, Executive in Residence, J. M. Tull School of Accounting, Terry College of Business, University of Georgia, Former Chair, FASB

Panelists:

Russell Golden, Outgoing Chair, FASB

Leslie Seidman, Former Chair, FASB

Bob Herz, Former Chair, FASB

2:30pm to 3:50pm **Panel 3: Current Accounting Practice Issues**

Moderator: Alison Spivey, National Office Partner, EY LLP

Panelists:

John Vanosdall, Deputy Chief Accountant, Office of the Chief Accountant, SEC

Shayne Kuhaneck, FASB Staff Acting Technical Director

Angela Newell, Current Chair of FinREC, National Office Partner, BDO

Heather Dixon, Chief Accounting Officer, Walgreens Boots Alliance

3:50pm to 4:05pm **Afternoon Refreshment Break**

4:05pm to 5:25pm **Panel 4: Current Board of Directors and Audit Committee Practice Issues**

Moderator: Paula Loop, Governance Insights Center Leader, PWC LLP

Panelists:

Leslie Seidman, Former FASB Chair, Public Governor of the Financial Industry Regulatory Authority (FINRA), Independent Director: General Electric Co., Moody's Corp.

Bob Herz, Former FASB Chair, Independent Director: Morgan Stanley, Workiva Inc., Paxos Trust Company LLC/Kabompo Holdings, Ltd., Fannie Mae

Anthony K. Anderson: Independent Director: Exelon Corporation, AAR Corp., Marsh and McLennan Companies, Avery Dennison Corporation

Michael Morrow: Current FASAC chair, Independent Director and Audit Committee Chair for Cabot Corporation

5:25pm to 5:30pm **Final Announcements and Adjournment: Tony Aaron**

5:30pm to 6:30pm **Reception**